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Investor Presentation

Massivit 3D Printing Technologies Ltd May 2025

Imagine Big. Make It Massive

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Massivit – 3D Printing for Industrial Use

About the Company

The company was founded in 2013 by three entrepreneurs, led by Gershon Miller – a serial entrepreneur with extensive experience in establishing and leading technology companies in the digital printing sector.

In February 2021, the company was listed on the Tel Aviv Stock Exchange.

Business Activities

The company develops, manufactures, and markets large-scale 3D printers based on breakthrough technology, along with dedicated printing materials.

Massivit's solutions enable rapid printing of large 3D objects for a wide range of industries

- including automotive, marine, theme parks, visual communication, prototyping, and more.

Key Figures

- Global Reach: Over 230 printers installed in more than 40 countries
- Intellectual Property: Approximately 50 registered patents in Israel, Europe, the U.S., Japan, and Korea
- Subsidiaries: Two subsidiaries in the U.S. and Europe serving as sales, marketing, and support units
- Target Markets: Total addressable markets valued at tens of billions of dollars* Strategic Partnerships

Massivit has a strategic partnership with Sika, a global Swiss corporation specializing in the development and marketing of advanced materials for the construction, automotive, and marine industries.







Massivit Launches a Rights Offering

Capital Raise

The company has published a shelf offering report for a rights issuance to raise up to 15 million NIS, aimed at supporting the execution of its strategic plans.

New Leadership

In early March 2025, Yossi Azarzar was appointed as the new CEO. Mr. Azarzar brings decades of executive leadership experience from senior positions in leading companies.

Expanded Strategic Partnership with Sika

The strategic collaboration with global company Sika has deepened, including joint participation and presentation at the Massivit booth at JEC World 2025.

Financial Highlights (as of March 31, 2025) *

- Q1 2025 Revenue: Approximately \$1.7 million, compared to \$1.3 million in Q1 2024, a total of 4 printers were sold during the quarter with no returns recorded, compared to 2 units sold in the corresponding quarter of the previous year
- During the quarter, the company transitioned to gross profitability, with the gross margin ranging from 25% to 30%.
- Cash and Marketable Securities: Approximately \$7.8 million
- Market Capitalization (based on trading data): Approximately \$8.2 million
- Cost Reduction: As part of an efficiency plan implemented in H2 2024, monthly operating expenses in Q1 2025 were reduced by approximately \$250K compared to the average monthly expenses in H1 2024

*Based on data that has not yet been audited or reviewed



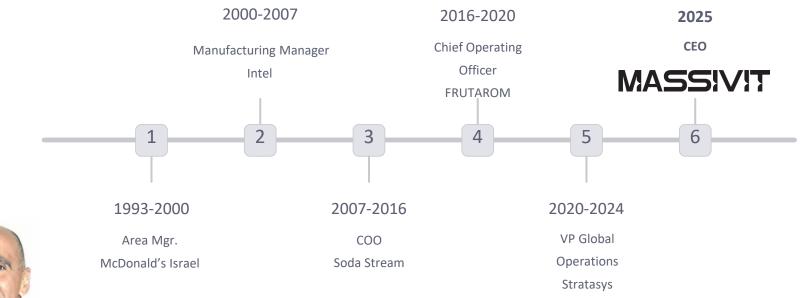
Experienced Leading Team





Massivit CEO - Yossi Azarzar

Extensive experience in senior executive roles across various companies and industries





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בעלי מניות ושותפים אסטרטגיים

Strategic Partners

Sika is a global Swiss company that has been operating for over 120 years, specializing in the development and production of advanced materials for the construction, automotive, and marine industries. The company has annual revenues of approximately CHF 11 billion and is publicly traded on the Swiss Stock Exchange with a market capitalization of approximately CHF 33 billion (about USD 40 billion).

YASKAWA

A leading robotics manufacturer providing advanced solutions across a wide range of industries, including automotive, electronic components, agriculture and biomedicine, food, elevators, HVAC, oil and gas, pumps, and logistics

Shareholders* Public Controlling Holdings Group** 36% 37% Tzur Stratasys Dabush 5% Alpha Migdal 6% 9% 7%

*Data as of March 31, 2025

- ** Major Shareholders within the Controlling Group:
- Gershon Miller Founder and Director, holds approximately 15.74% of the company's share capital
- Yaron Yecheskel Chairman of the Board, together with his company "Opal Family Office", holds approximately 5.5%
- Asher Saklasky Together with his company "Maya Ofakim", holds approximately 6.6%



Company's Unique Value Proposition – Large-Format 3D Printers

Technological and Competitive Advantages

Massivit has developed a unique technology that provides it with a significant competitive edge in the large-format 3D printing market.

High Printing Speed

Significantly faster than other printers on the market.

Impressive Print Dimensions

Print volume up to 180×120×150 cm – among the largest in its category.

Unique Printing Materials

Gel-based printing technology enables the efficient and cost-effective production of hollow and complex structures.

Operational Efficiency

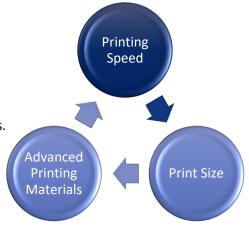
Integration of digitization and automation streamlines and accelerates the production process.

Breakthrough Innovation – Cast In Motion

The Cast In Motion technology allows mold printing combined with simultaneous casting of various industrial materials.

Strategic Partnership with Sika

The collaboration with global company Sika enables the expansion of casting materials and supports deeper market penetration into new industries.





Watch Massivit's Unique Printing Process

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Printers Based on Gel Dispensing Printing (GDP) Technology

Three Printer Models: M1800, M3000, M5000

Unique printing technology based on dispensing an acrylic gel material and curing it instantly with UV light — a patented process.

Custom Hollow Objects

Enables printing of custom hollow structures without the need for additional supports, allowing for faster and more efficient production.

• Multi-Industry Applications

Serves a wide range of industries including automotive, marine, theme parks, visual communication, prototyping, and more.

Market Opportunity

The global 3D printing market is expected to reach approximately \$37 billion by 2026. The large-format 3D printing segment — where Massivit operates — represents about 15%–20% of the total market.*



Printers Based on Cast In Motion (CIM) Technology

Two Printer Models: M10000, M10000-G

The Massivit 10000 printer is based on Cast In Motion (CIM) technology and is designed to produce molds, tools, and models for the composite materials industry in a fast, efficient, reliable, and cost-effective manner compared to traditional manufacturing processes.

Strategic Partnership with Sika:

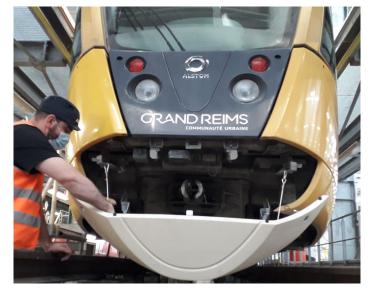
One of the world's leading companies, Sika collaborates with Massivit in cobranded sales of casting materials for use in the company's printers, along with joint marketing and go-to-market strategies for the composite industry.

Industry Applications:

The printers serve a wide range of sectors including automotive, marine, aerospace, construction, and the defense/security industries.

Market Opportunity:

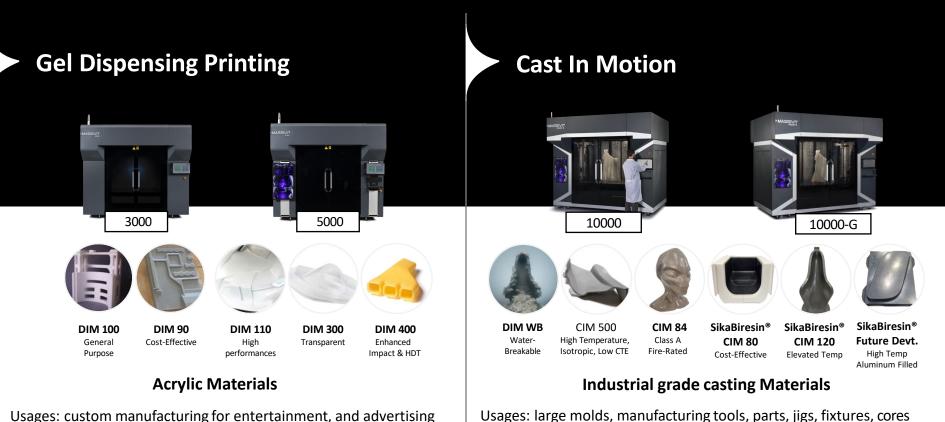
The global composite materials market is estimated at approximately \$141 billion in 2025. Massivit estimates that the Massivit 10000 can address 15%-20% of the composite mold production segment within this market.*



©Alstom. Transportation component 3D printed by Stratiforme Industries



Massivit Product Portfolio

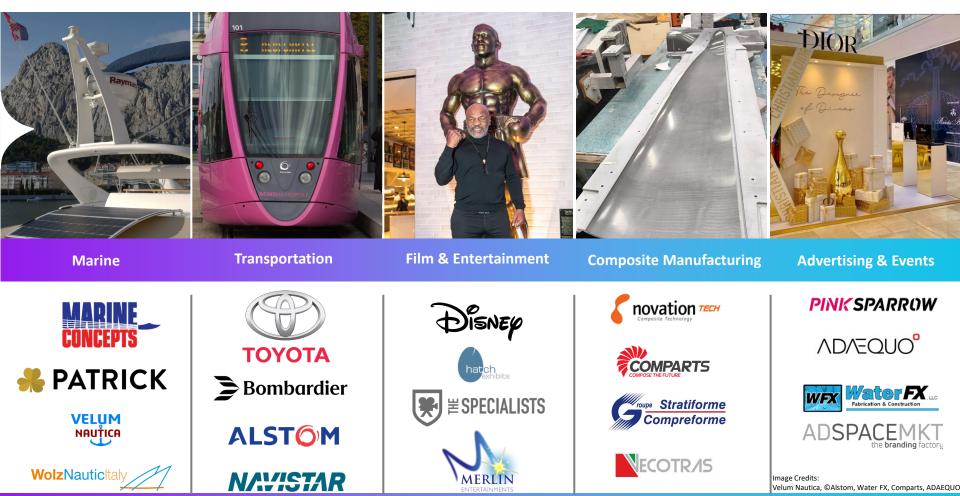


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Usages: custom manufacturing for entertainment, and advertising

Massivit's Key Customers





Growth Strategy

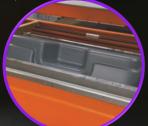
We are strengthening our core business (GDP), driving innovation and growth through CIM technology by expanding into the marine, automotive, and defense sectors, while investing in digital connectivity, direct sales, and strategic partnerships to create sustained value and long-term growth.

- The strategic partnership between Massivit and SIKA serves as a force multiplier, enabling market penetration in mold manufacturing.
- We anticipate that the growing use of composite materials, especially in the defense sector, will serve as a potential growth engine for Massivit.

In the image: A rocket engine partially built from composite materials by Ursa Major, using a Massivit printer to produce washable core molds. *Image for illustrative purposes only

WISO MILLON





A thermoforming mold produced using a Massivit printer and Sika materials





In Summary



Massivit – Leading Innovation in 3D Printing

Expanding Global Footprint

Massivit is deepening its penetration into the 3D printing market while strengthening its technological differentiation on the global stage.

Customer Benefits

Massivit's technology enables:

- Production of complex objects and high-quality molds
- Streamlined workflows
- Reduced dependency on manual labor in production
- Increased production capacity and faster turnaround
- Local, on-demand manufacturing
- Inventory reduction and efficient material usage

Market Opportunity

- GDP (Gel Dispensing Printing) Printers Market: Estimated at \$5.5–7.4 billion (out of the global 3D printing market which is expected to reach approximately \$37 billion by 2026)
- CIM (Cast In Motion) Printers Market: Estimated at \$3-6 billion out of the composite mold production segment which is estimated at approximately \$21.15–28.2 billion in 2025)

Looking Ahead

The company is adapting its operations to dynamic market conditions in order to accelerate penetration into high-potential markets.





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