



MASSIVIT

**Preliminary results for
Q2 and H1 2024**

July 2024

Achieve the Extraordinary

This presentation of Massivit 3D Printing Technologies Ltd. (hereinafter – the “Company” or “Massivit”) does not purport to be all-inclusive; it does not include all the information about the Company and its activity and should be reviewed in conjunction with the Company’s reports to the public. Nothing stated in this presentation constitutes a representation or a warranty. For complete and comprehensive information about the Company’s condition, businesses, and financial results, and for a full picture of the Company’s activity and the risks it faces, please peruse its current and periodic reports. Nothing stated in this presentation constitutes a representation or a warranty.

Furthermore, this presentation may include statistical and other data and publications issued by third parties, and which constitute, to the best of the Company’s knowledge, information which is in the public domain. Such data and publications were not reviewed independently by the Company.

Among other things, included in this presentation are forecasts, plans, preliminary financial results data for Q2 and H1 2024, as well as assessments and other information pertaining to future events or matters that constitute forward-looking information, as defined in the Securities Law, 1968. Such information and data are based on the Company’s subjective assessments, including in connection with plans, objectives, business strategies, economic, sectoral and other developments, as well as analysis of general information available to the Company as of the publication date of this presentation. Such data and information constituting projected Company financial results as mentioned above are unaudited and unreviewed, and are based on information and data available to the Company as of the publication date of this presentation; they reflect the application, to the best of the Company’s understanding, of the accounting principles expected to apply on its financial statements, prior to the completion of the preparation of its financial statements for the said periods and/or the independent auditor’s audit thereof. The Company’s final and complete financial results (after the completion of the financial statements’ audit) shall be presented in its financial statements as published thereby in the dates set out by law; those results may vary from the forecasted results.

The materialization of the forward-looking information is subject to uncertainty, it may materialize or not materialize at all, or materialize in part or in whole, in a manner that may be different and even materially different from what is projected. This is due to factors that cannot be predicted and/or are not under the Company’s control, including as a result of changes in the Company’s area of activity, and the economic and competitive environment in which it operates; regulatory, technological and/or other developments that may impact the Company, its activity and results, including developments stemming from the coronavirus pandemic and its effects on the Company, its customers and suppliers, which may delay and/or impair the Company’s ability to implement its plans and forecasts; the application of accounting principles to the Company’s financial statements in a manner which is different (or even materially different) from that contemplated by the Company; and the materialization of all or some of the risk factors characterizing the Company’s activity as stated in its current and/or periodic reports. It is therefore hereby emphasized and clarified that the Company’s actual results, including those contemplated in the forward-looking information, may differ materially from those presented in this presentation.

The information included in the presentation and any other information that will be delivered during the presentation thereof (to the extent that it is presented) does not constitute the basis for making an investment decision, does not constitute a recommendation or opinion, nor does it substitute a potential investor’s discretion. The purchase of the Company’s securities requires in-depth review of the offer documents and the information published by the Company; it also requires an analysis of the relevant legal, accounting, economic and tax aspects as applicable under the circumstances of each investor.

This presentation does not constitute an offer to purchase the Company’s securities or solicitation to receive such an offer.



Significant Developments in Q2 2024:

Signing a Strategic Collaboration Agreement with SIKA

- Following the signing of a memorandum of understanding, the company has signed a strategic collaboration agreement with SIKA. Under this agreement, SIKA's materials will be printed using the company's 3D printer, the Massivit 10000.
- The materials will be marketed under joint branding by both companies and sold by Massivit, which is authorized to use SIKA's logo on its machines and materials.
- SIKA, a global Swiss conglomerate founded over 100 years ago, is traded on the Swiss Stock Exchange with a market value of approximately 40 billion Swiss francs and annual sales of around 11 billion Swiss francs.
- SIKA operates in the composite materials sector, one of the company's target markets, and is renowned in this industry. Additionally, the company is active in other industrial sectors.
- Massivit estimates that the collaboration with SIKA will increase the number of potential customers, the use of printers, and the consumption of printing materials.
- As such, Massivit estimates that this collaboration will enable Massivit to penetrate additional markets through the variety of materials available from SIKA.



Powered by SikaBiresin

Significant Developments in Q2 2024: drupa Tradeshow

- The drupa Exhibition is the world's largest international trade fair for the printing industry, held in Germany every four years, other than 2020 due to the COVID-19 Pandemic.
- The most recent exhibition lasted for 11 days, attracting over 170,000 visitors from various sectors of the printing industry.
- During the exhibition, the company presented the Massivit 10000 printer and launched the Massivit 3000 printer, which can greatly benefit companies across various industries, particularly in advertising and marketing, thanks to its advanced capabilities and cost-effectiveness.
- According to Massivit's estimation, companies offering printing services for promotions and marketing campaigns can expand their offerings to customers by using the Massivit 3000. This includes printing 3D objects for point-of-sale, marketing, window displays, outdoor advertising, and more.
- During the exhibition, Massivit acquired 15 reservations which it intends to supply by the end of 2024.



Prominent Sales in Q2 2024

- Sales of printers to leading global companies from a range of sectors:



Bombardier, a Canadian company that manufactures business jets, has purchased a Massivit 1800 printer. Bombardier plans to use this printer to produce prototypes and interior parts for its aviation division.



Navistar, one of the largest American truck and bus companies that is owned by Volkswagen Group has purchased a Massivit 5000 printer.



Tsujikawa, a Japanese company from the advertising and marketing industry, has purchased a Massivit 10000 printer. **This is the third purchase** of Massivit printers by Tsujikawa, who already owns two Massivit 1800 printers.

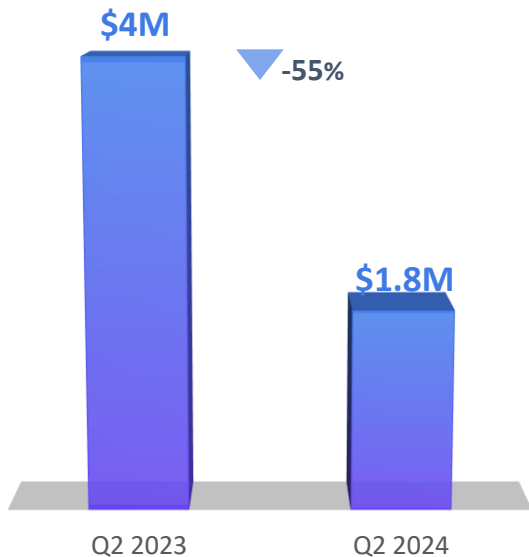


- The above strategic business transactions broaden Massivit's market penetration in the transportation, aviation, and advertising industries.

Total Estimated Sales in Q2 2024*

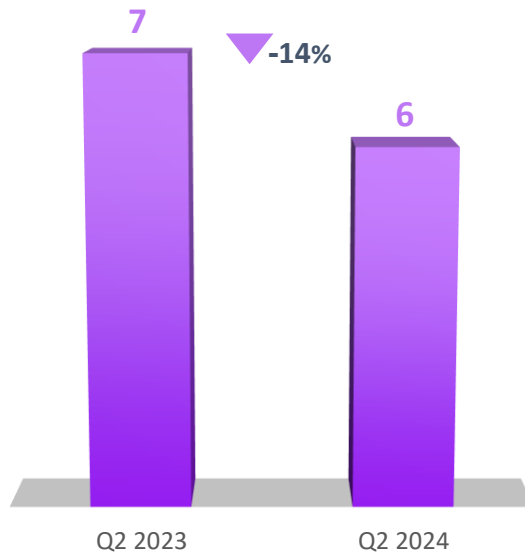
It should be noted that the composition of printers sold in Q2 2024 was different from that of the printers sold in Q2 2023 due to the launch of the Massivit 3000 printer at the drupa exhibition at a competitive price.

Total Estimated* Sales in \$ Million



Total estimated sales in Q2 2024 were USD ~1.8 million compared to USD 4 million in the corresponding quarter of 2023 – a decrease of ~55%

Number of 3D Printers Sold



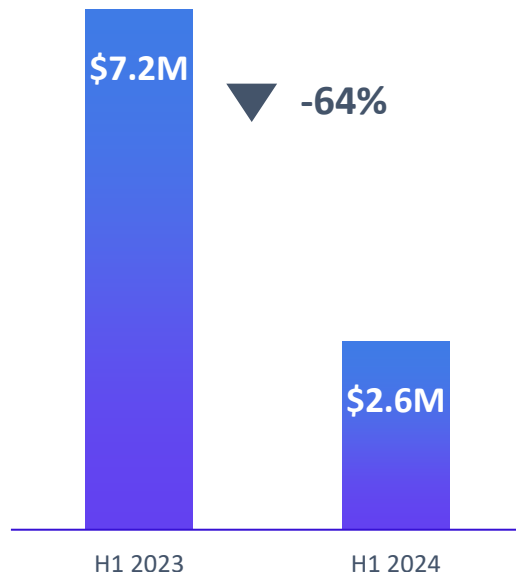
In Q2 2024, the company sold 6 printers compared to 7 printers in the corresponding quarter of 2023 – a decrease of ~14%

*Unreviewed and unaudited preliminary results. See slide 2.

MASSIVIT

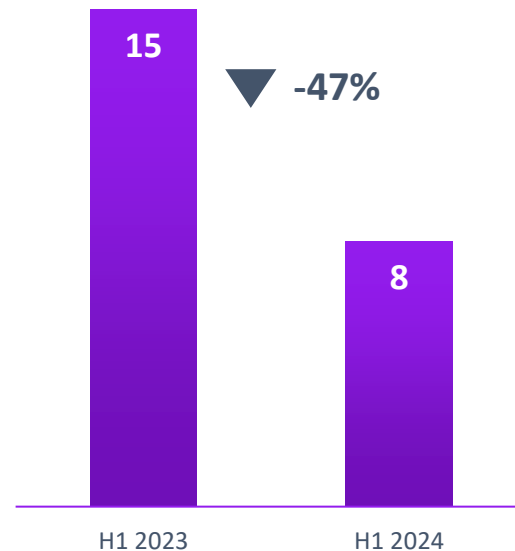
Total Estimated Sales for H1 2024*

Total Estimated Sales in \$ Millions*



The estimated total sales in H1 2024 is ~2.6 million dollars compared to ~7.2 million dollars in the corresponding half year of 2023 – a decrease of ~64%

Number of 3D Printers Sold



In H1 2024 the Company sold 8 printers compared to 15 printers in the corresponding half year of 2023 – a decrease of ~47%

*Preliminary data, unreviewed and unaudited. See slide 2 of presentation

MASSIVIT

About the Company



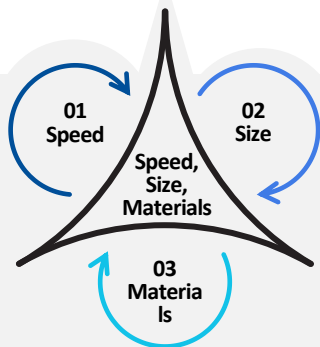
Massivit was founded in 2013 by Gershon Miller and a group of experts in the Israeli 3D printing industry



The Company is engaged in the development, manufacturing and sales of industrial printers designed to rapidly print large 3D objects. Additionally, the company focuses on R&D and sales of specialized printing materials developed for use with the company's printers



The Company's groundbreaking technology is protected by over 50 registered patents*



The Company caters to the automotive, marine, rail, furniture, advertising, aviation, amusement parks and entertainment markets.

Since 2016, the Company has sold more than **230 printers** in approximately 40 countries worldwide.



Vision: To transform manufacturing of large parts from traditional processes to ultra-fast digital fabrication using industrial-grade materials

The Company's prominent investors include:



stratasys

YASKAWA

MORE

Investment
House



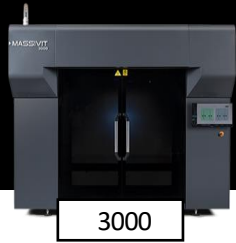
ALPHA
long term investments

*Registered patents in relation to the company's products.

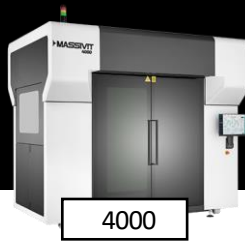
Massivit Product Portfolio

GEN 1 Printing

Gel Dispensing Printing



3000



4000



5000

Custom manufacturing for automotive, rail, marine, entertainment, and advertising



DIM 100
General Purpose



DIM 90
Cost-Effective



DIM 20-FR
Flame-Retardant



DIM 110
High Performance



DIM 300
Transparent



DIM 400
Enhanced Impact & HDT

GEN 2 Printing & Casting

Cast In Motion



10000



10000-U



10000-G

Print large molds, manufacturing tools, parts, jigs, fixtures, and cores



DIM WB
Water-Breakable



CIM 500
High Temperature, Isotropic, Low CTE



CIM 84
Class A Fire-Rated



SikaBiresin® CIM 80
Cost-Effective



SikaBiresin® CIM 120
Elevated Temp



SikaBiresin® CIM 220
High Temp Aluminum Filled

MASSIVIT



MASSIVIT

Thank You